



WGFOA Spring Conference
April 20-21, 2017
Landmark Resort, Egg Harbor, WI
Theme: Debt Regulation and Compliance

THURSDAY, APRIL 20, 2017

7:30 – 8:30 a.m.	Registration/Continental Breakfast	State Room
8:30 – 9:30 a.m.	<i>Debt Structuring 101</i> <i>David Anderson, Public Financial Management Inc</i>	Egg Harbor Room
9:30 – 10:30 a.m.	<i>The Process of Issuing Debt</i> <i>Justin Fischer and Anne Mongoven, Robert W. Baird & Co.</i>	Egg Harbor Room
10:30 – 10:45 a.m.	Break	
10:45 – 11:45 a.m.	<i>Debt Management Policies</i> <i>Dawn Gunderson and Phil Cosson, Ehlers & Associates, Inc.</i>	Egg Harbor Room
11:45 a.m. – Noon	WGFOA Business Meeting <i>Gary D. Olsen, WGFOA President</i>	
Noon – 1:00 p.m.	Lunch	State Room
1:00 – 3:00 p.m.	<i>Ethics and Creative Problem Solving, While Learning How to Reduce Stress and Increase Focus</i> <i>Joel Weintraub, Humor for the Health of It</i>	Egg Harbor Room
3:00 – 3:15 p.m.	Break	
3:15 – 5:00 p.m.	<i>Ethics and Creative Problem Solving, While Learning How to Reduce Stress and Increase Focus</i> <i>Joel Weintraub, Humor for the Health of It</i>	Egg Harbor Room
5:00 – 7:30 pm	Reception – Sponsor: Wintrust Government Funds <i>Come Network with fellow WGFOA members and vendors as you enjoy Caribbean themed appetizers and beverages!</i>	State Room

FRIDAY, APRIL 21, 2017

7:30 – 8:30 a.m.	Registration/Breakfast Buffet	State Room
8:30 – 10:00 a.m.	<i>Post Issuance Compliance and Arbitrage</i> <i>Brian Lanser, Quarles & Brady, LLC</i> <i>Ed Barnicle, PMA Financial Network, Inc.</i>	Egg Harbor Room
10:00 – 10:15 a.m.	Break	
10:15 – 11:45 a.m.	<i>The Rating Agency Perspective</i> <i>Joe Murray, Springsted, Inc.;</i> <i>Tatiana Killen, Moody's Investor Services;</i> <i>Melanie Shaker & John Kenward, Standard & Poor's</i>	Egg Harbor Room

WGFOA Board Meeting – Wednesday, April 19, 2017 at 5:30 p.m. – Spinnaker Room
Members are welcome to attend