



WGFOA Spring Conference
April 25-26, 2019
Osthoff Resort, Elkhart Lake, WI
Theme: Debt Management

THURSDAY, April 25, 2019

7:30 – 8:30 a.m.	Registration/Continental Breakfast	TBD
8:30 – 9:30 a.m.	Debt 101 Brad Viegut, Baird Public Finance	Palm Garden Ballroom A
9:30 – 10:30 a.m.	Debt Planning and Related Policies Brian Della and Michele Wiberg, PMA Securities	Palm Garden Ballroom A
10:30 – 10:45 a.m.	Break	
10:45 – 11:45 a.m.	Bond Ratings – Ask your Analyst Natalie Claes- Moody’s, Jessica Akey Olejak-S&P and Kristin Hanson-PFM Financial Advisors	Palm Garden Ballroom A
11:45 a.m. – Noon	WGFOA Business Meeting David P Ehlinger, WGFOA President	
Noon – 1:00 p.m.	Lunch	Palm Garden BC
1:00 – 2:00 p.m.	Accounting Entries Related to Debt Dave Maccoux, CliftonLarsonAllen	Palm Garden Ballroom A
2:00 – 2:45 p.m.	Disclosure Counsel v. Bond Counsel Alexander Gore, Quarles & Brady	Palm Garden Ballroom A
2:45 – 3:00 p.m.	Break	
3:00 – 5:00 p.m.	Debt Administration (including arbitrage tracking, EMMA, continuing disclosures, and material events) Brian Reilly, Sara Beecher, and Stephen Broden, Ehlers	Palm Garden Ballroom A
5:30 – 7:30 p.m.	Networking Event – Sponsored by PMA Financial Network, Wisconsin County Mutual Insurance, Community Insurance, and WCA Group Health Trust Paddock Club, 61 S Lake St, Elkhart Lake	
7:30 p.m.	WGFOA Hospitality Room	TBD

FRIDAY, APRIL 26, 2019

7:30 – 8:30 a.m.	Registration/Breakfast Buffet	Palm Garden BC
8:30 – 9:30 a.m.	Tax Incremental Financing (TIF) 101 Justin Fischer and Brian Ruechel, Baird Public Finance	Palm Garden Ballroom A
9:30 – 9:45 a.m.	Break	
9:45 – 10:45 a.m.	Department of Revenue – TIF Updates Kristin Filipiak & Stacy Leitner, WI Dept. of Revenue	Palm Garden Ballroom A
10:45 – 11:00 a.m.	Break	
11:00 – Noon	TIF Planning Session Adam Ruechel, Village of Marshall	Palm Garden Ballroom A

WGFOA Board Meeting – Wednesday, April 24, 2019, 5:30 p.m. – Room Hospitality Suite - 134
Members are welcome to attend.